



Protect Someone's Tomorrow with a Gift of Registered Assets to MedicAlert Foundation Canada

Reduce Taxes. Increase your Impact.

You've supported MedicAlert Foundation Canada throughout your lifetime. A gift of registered assets allows you to continue that support in a meaningful and tax-efficient way.

By designating MedicAlert as a beneficiary of your RRSP or RRIF, you can reduce the tax burden on your estate while helping ensure that no one is alone in their time of need.

Why This Gift

Registered savings plans often become fully taxable at death. A gift of these assets can significantly reduce that tax liability while creating a lasting impact.

It may be a good option if you:

- Want to reduce taxes on your estate
- Have savings in an RRSP or RRIF
- Prefer a simple, direct way to give
- Want to retain access to your assets during your lifetime

Benefits to You



Simple

Easy to arrange through your financial institution



Flexible

Change your beneficiary designation at any time



Tax-Smart

Reduces taxes owed by your estate



Cost-Effective

No out-of-pocket cost during your lifetime



Control

You retain full use of your assets during your lifetime



Private

Not part of your Will and not publicly disclosed



Efficient

Avoids probate, legal, and executor fees



Meaningful

Create a lasting legacy while supporting life-saving work

How It Works

You name MedicAlert as the beneficiary of all or a portion of your RRSP or RRIF.

Upon your death:

- The funds are transferred directly to MedicAlert
- A charitable tax receipt is issued for the full value of the gift
- Your estate uses this receipt to offset taxes owing

If your gift exceeds 100% of your net income in the year of death, the tax credit may be applied to the previous year or carried forward through your estate.

How to Start

1. Contact your financial institution and request a beneficiary designation form
2. Name MedicAlert Foundation Canada as beneficiary of all or a portion of your plan
3. Inform MedicAlert of your plans so we can recognize your generosity

We strongly recommend seeking professional advice to ensure your plans reflect your financial and personal circumstances.

Let's Continue the Conversation

If you are considering a gift of registered assets, we would be pleased to speak with you.

You can also let us know if you've already included MedicAlert in your plans so we can thank you and ensure your wishes are understood.

Call: 1-800-668-1507

Email: legacygiving@medicalert.ca

Visit: [medicalert.ca/planned-giving](https://www.medicalert.ca/planned-giving)

Your gift ensures that MedicAlert can continue to protect Canadians in their most vulnerable moments—today, tomorrow, and for generations to come.